

tomorrow's scholar® Trading Authorization

Complete this form to establish trading authorization on your *tomorrow's scholar* account(s). If you have questions, contact your financial advisor or call **1-866-677-6933**. Information is also available online at www.tomorrowsscholar.com.

1 ACCOUNT OWNER INFORMATION (PLEASE PRINT)

Name of account owner, custodian (first, middle initial, last), or entity		Social Security/taxpayer ID number	
If trust, name of trustee(s) (first, middle initial, last)		Date of trust (mm/dd/yyyy)	
U.S. residential street address	City	State	ZIP code
U.S. mailing address (if different than U.S. residential street address)	City	State	ZIP code

Note: If the address above is different than the address currently listed on our records, we will update all accounts for the account owner, custodian, or entity. All future correspondence will be sent to the new address until you advise us otherwise. The beneficiary address will be updated on accounts for which the same account owner, custodian, or entity is authorized. **Distributions to a new address will require your signature to be Medallion Guaranteed if requested within 15 days of the address change.**

The authorization specified in section 3 of this form will apply to all accounts associated with the Social Security/taxpayer ID number(s) listed above. **If you would like this authorization to be limited to specific accounts, list the applicable Fund and account number(s) below:**

Fund and account number	Fund and account number
Fund and account number	Fund and account number
Fund and account number	Fund and account number

2 FINANCIAL ADVISOR INFORMATION

Name of financial advisor	Name of dealer		
Rep number	Branch number		
Street address	City	State	ZIP code
Daytime phone	Fax number		

The financial advisor (FA) represents and warrants (1) that he/she is registered as an investment advisor with the Securities and Exchange Commission (SEC) and under the laws of each state in which he/she does or intends to do business, or is exempt from such registration; or (2) that he/she is a registered representative of a licensed broker/dealer; and (3) that, to the best of the FA's knowledge, no proceeding, enforcement action, disciplinary action, investigation, or arbitration by or before the SEC or any self-regulatory organization is pending against the FA. The FA agrees to indemnify and hold *tomorrow's scholar* harmless from acting upon any verbal, written, or electronic instructions that *tomorrow's scholar* believes to have originated from the FA or other authorized individuals. If the FA is the addressee of record for the account owner's account(s) in section 1 of this authorization, the FA agrees to promptly forward all program descriptions, shareholder reports, and other regulatory mailings from *tomorrow's scholar* required by rule, statute, or other applicable regulation to be provided to the account owner. To the extent that the FA describes or distributes performance information concerning a Portfolio, the FA agrees to obtain from *tomorrow's scholar* and disseminate to his/her clients or prospective clients the most current performance information relating to the Portfolios. FA further agrees that he/she will not (1) alter or change in any respect any sales material relating to the Portfolio provided to him/her by *tomorrow's scholar* without the prior consent of *tomorrow's scholar*; (2) distribute, disseminate, or publish any sales materials regarding *tomorrow's scholar* or the Portfolios that are misleading or otherwise in violation of applicable law; and/or (3) disseminate any sales materials marked "For Financial Professional Use Only" or similarly restricted as to distribution.

