

EdVestSM Account Builder

You may use this form to add to an existing *EdVest* account. Simply complete the information below, including the Fund and account number(s), and return this form with your check payable to *EdVest*. If two account numbers are listed, but no dollar amounts are indicated, we will assume an equal contribution to each account. **Note: This form cannot be used to open a new account.** If you have questions or wish to request an Account Application, call **1-888-338-3789** or download an Account Application from our Web site at www.EdVest.com.



Name of Account Owner or Custodian (first, middle initial, last) or entity Fund and account number \$ Amount (\$15 minimum additional investment)

- This investment is a rollover from an Education Savings Account, U.S. Savings Bond, or qualified 529 plan.
If the box is checked, you are responsible for providing the necessary information as listed in the Program Description and Participation Agreement.

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EdVest is a state-sponsored 529 college savings plan administered by the Wisconsin Office of the State Treasurer. Wells Fargo Funds Management, LLC, a wholly owned subsidiary of Wells Fargo & Company, provides investment management and administrative services to the *EdVest* plan. Shares in the program are distributed by **Wells Fargo Funds Distributor, LLC**, Member FINRA/SIPC, an affiliate of Wells Fargo & Company. 107551 11-07

EdVest | c/o Wells Fargo | P.O. Box 55244 | Boston, MA 02205-8348

NOT FDIC INSURED • NO BANK GUARANTEE • MAY LOSE VALUE

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